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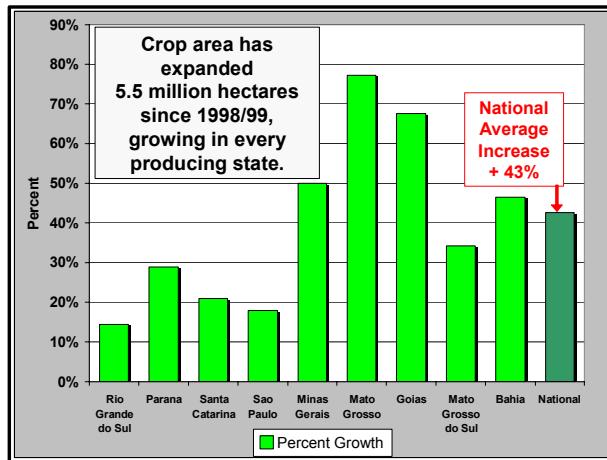
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World Agricultural Production

Brazil: 2003/04 Record Soybean Expansion Forecast To Continue

Brazil's 2003/04 soybean crop, which will be sown from October to December, is currently estimated at a record 60.0 million tons, up 4.0 million from last month and 14 percent above last year's bumper crop. This new forecast nearly equals a weather-reduced U.S. soybean crop now forecast at 67.2 million tons. Brazil crop area is forecast at a record 21.0 million hectares, up 1.0 million from last month and up 14 percent from last year's record level. Yield is forecast at a record 2.86 tons per hectare, but slightly below the 10-year trend of 2.9 tons per hectare. The 2003/04 soybean planting season has just begun, with an estimated 1-2 percent of the crop reportedly sown as of October 6. Strong international soybean prices due to a lower forecast U.S. soybean crop are once again fueling a substantial expansion of acreage. In addition, Brazil's domestic market is swamped with corn from the record 2002/03 harvest. Corn prices in Brazil are slightly higher than last year. The price ratio of corn to soybeans at present favors soy, creating a strong incentive to move additional corn acreage into soybeans. Forecasters estimate that summer (main season) corn area will decline between 0.7 and 1.3 million hectares this year, while soybean area will rise 2.0 to 2.6 million. Strong returns from soybean exports during the past three years are fueling additional land clearing and pasture conversion. Record summer dry-season fires for land preparation were recorded in the key expansion states of the Center-West in 2003. Soybean producers are poised to reap strong profits this year, and have committed a record 40 percent of the 2002/03 crop in forward sales. A record annual increase in soybean acreage is expected in 2003/04, topping the 2.0 million hectare rise recorded last season. Last year, soybean acreage grew 2.0 million hectares without any contribution of land switching from corn production. (*For more information, contact Michael Shean at 202-720-7366.*)

BRAZIL: 5- Year Growth in Soybean Area



Overview: Corn Crop Production in the Southern Hemisphere

In South America, Brazilian and Argentine corn producers' stories differ when it comes to area. Corn area in Argentina for 2003/04 is forecast to be 6 percent higher than last year, while corn

area in Brazil for 2003/04 is forecast 7 percent lower than last year's record crop. Forecast corn yields in Argentina are more than double the yields in South Africa and Brazil, and more than 1 ton per hectare higher than yields in China. Argentine yields lag only EU member states -- France and Italy. Argentine corn prices are similar to last year's level and close to U.S. prices. Planting is occurring later than last year because of drier conditions in some regions. Only 20 percent of the crop has been planted, and it's too early to predict any impact on the crop yield. Corn area is left unchanged from last month.

In South Africa, corn area in 2003/04 is forecast 8 percent lower than the previous year; corn producers are experiencing lower prices for the 2003/04 planting season. South African futures prices have been decreasing since February 2003 and are currently at 900 Rands per ton. In October 2002, prices were double at 1,900 Rands. Producers are unwilling to increase planted area at these lower prices. Also, the exchange rate currently is unfavorable to South African exports; the Rand has appreciated 16 percent since December 2002. Planting is expected to start this month. (*For more information, contact Michelle Greenberg at 202-720-7339.*)

China: Unfavorable Weather Cuts 2003/04 Corn Crop

China's 2003/04 corn output is estimated at 114.0 million tons, down 4.0 million or 3 percent from last month and down 6 percent from last year. The estimated yield of 4.79 tons per hectare is down 3 percent from last year and below the 5-year average. Recent crop surveys in the Northeast and North China Plain indicate that most provinces will have lower-than-expected yields due to bouts of unfavorable weather during the growing season. The estimated area of 23.8 million hectares is unchanged this month, but down 3 percent from last year. Farmers reportedly shifted from corn to soybeans, cotton, and other cash crops in response to market signals and government incentives to cut grain production.

Planting conditions were drier than normal in the Northeast and upper North China Plain this spring. According to local reports, dryness caused planting delays and poor emergence in several areas, particularly Jilin and Heilongjiang provinces. Mostly seasonable weather from late June through July improved yield prospects overall, but it could not completely erase the effect of the earlier dryness. In Anhui, Jiangsu, and Henan provinces, excessive rain in June and July caused locally serious flooding and significant crop losses, while a severe mid-summer drought stressed the corn crop in the Yangtze Valley and south-central China. In August, unusually heavy rain and cloudiness slowed crop development on the North China Plain and likely lowered corn yield and quality. Harvesting normally begins in September and ends by mid-October. (*For more information, contact Paulette Sandene at 202-690-0133.*)

Canada: 2003/04 Wheat Crop Forecast Higher; Third Year of Low Yields on the Prairie

Wheat production in Canada is forecast to be 22.0 million tons in 2003, up 1.0 million tons from last month and up 36 percent from 16.2 million last year, but still below the average of 24.0 million. Harvested area is forecast to be 10.4 million hectares, virtually unchanged from last month, but up from 8.8 million in 2002, because of decreased abandonment. Winter wheat plantings in eastern Canada expanded by more than 60 percent compared to recent years, to over 400,000 hectares. Coupled with eastern Canada winter wheat yields of nearly 5 tons per hectare,

the area increase buoyed the 2003 total wheat crop by an additional 0.8 million tons over a typical year. Western Canada durum wheat production is forecast to be 4.0 million tons, slightly higher than 3.9 million last year. The increase in harvested area is offset by a lower yield. Relief from the 2-year drought arrived last fall on the Canadian prairie, when abundant rainfall replenished depleted soil moisture. Additional precipitation, in the form of winter snowfall, created favorable moisture conditions for spring planting. Cold temperatures and wetness delayed field work in May, but most parts of the prairie were in good condition by mid-June. In general, the weather during July and August was windy, hot, and dry, which caused crop conditions to steadily deteriorate. Scattered showers sustained some fields, but depleted soil moisture reserves after 2 years of drought prevented many crops from achieving their potential this year. Unlike last year, the wheat harvest was not interrupted by inclement weather, and is now almost finished. (*For more information, contact Jim Tringe at 202-720-0882.*)

European Union: 2003/04 Corn Production Well Below Average

Corn production in the European Union is forecast to be 30.5 million tons in 2003, a decrease of 1.5 million from last month and down 23 percent from 39.4 million tons last year. Harvested area is estimated to be 4.1 million hectares, 6 percent below last year's level. In Germany and France, some corn area originally intended for grain was chopped for silage. The yield for this year's crop is estimated to be 7.40 tons per hectare, substantially lower than 8.95 tons per hectare last year, which was near average. This would be the lowest yield since 7.0 tons per hectare in 1991. Corn planting conditions were generally favorable in Western Europe this spring, but the summer months were unusually hot and dry. Most of the corn in Western Europe is irrigated. Irrigation reserves were adequate in Spain, but there were reports of water-use restrictions in France and Italy in August. By many accounts, dryland corn in France and central Italy was devastated. (*For more information, contact Jim Tringe at 202-720-0882.*)

Kazakstan: 2003/04 Wheat Harvest Drawing to a Close, Yields Above Average

Kazakstan wheat production for 2003/04 is estimated at 12.0 million tons, up 0.5 million or 4 percent from last month, but down 0.6 million or 5 percent from last year's above-average crop. Area is estimated at 11.5 million hectares, unchanged from last year. According to Ministry of Agriculture reports, farmers had gathered 16.4 million tons of grain as of September 30, with harvest roughly 93 percent complete. Wheat typically comprises about 80 percent of total grain production in Kazakstan. For the second consecutive year, grain yield benefited from consistently favorable weather in north-central Kazakstan, the country's main production zone. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Ukraine: 2003/04 Wheat Harvest Virtually Complete, Estimated Production Drops Again

Ukraine wheat production for 2003/04 is estimated at 4.0 million tons, down 1.0 million or 20 percent from last month, and down 16.6 million or 81 percent from last year. By early September, with harvest of both winter and spring wheat essentially complete, farmers had harvested less than 4 million tons. Spring wheat typically comprises less than 5 percent of total grain area and production. Due to excessive damage to winter wheat, the year the share of spring wheat rose to 20 percent. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Iraq: Higher Area and Favorable Weather Raise 2003/04 Wheat Production

Iraq's 2003/04 wheat production is estimated at 2.0 million tons, up 1.0 million from last month and up 0.2 million or 11 percent from last year. Area is estimated at 1.8 million hectares, up 0.6 million or 50 percent from last month and unchanged from last year. The large month-to-month production increase is primarily the result of revision in 2002/03 estimates as well as slight increases in both yield and area for 2003/04. Favorable rainfall in the north and increased water supplies for irrigated crops raised overall yields. Area and production estimates for 2003/04 and 2002/03 were revised higher based on data obtained by the Food & Agricultural Organization (FAO) Crop Assessment Mission to Iraq in June-July 2003. Higher FAO estimates are due in part to an accounting of production levels beyond recorded sales to silos, which had been the basis of earlier estimates. The report indicates that the effects of the war on cultivation and harvest of winter grains were nonexistent in the north and minimal elsewhere. (*For more information, contact Maria Anulacion at 202-690-0139.*)

Japan: Poor Rice Crop Expected in 2003/04

Japan's 2003/04 rice production is estimated at 7.1 million tons (milled basis), down 0.1 million or 1 percent from last month and down 12 percent from last year due to unfavorably wet weather in August and September. The estimated yield of 5.8 tons per hectare (rough basis) is down 12 percent from last year and 11 percent below the 5-year average. This is the lowest area and yield since 1993/94. According to the Ministry of Agriculture, the rice yield index was "very poor" in Hokkaido and Tohoku, which are located in northern and eastern Japan. The crop was rated even lower in the northern prefectures of Aomori, Iwate, and Miyagi, although a near-normal crop was forecast for Akita prefecture in western Japan. (*For more information, contact Paulette Sandene at 202-690-0133*)

South Korea: 2003/04 Rice Crop Damaged by Typhoon

South Korea's 2003/04 rice crop is estimated at 4.5 million tons, down 0.2 million or 4 percent from last month and down 9 percent from last year. This would be the smallest crop in 23 years. The estimated area of 1.02 million hectares is unchanged this month, but down 3.5 percent from last year and the lowest area since 1974. The reduction was in response to government policies that encouraged farmers to cut rice area and shift paddy land to other crops in order to reduce excessive stocks. The estimated yield of 6.0 tons per hectare (rough basis) is down 5 percent from last year and down 9 percent from the 5-year average. Unusually cool temperatures in July and excessive rainfall all summer has had a negative effect on rice yields in 2003/04. In addition, Typhoon Maemi, one of the most powerful typhoons in Korea's history, damaged more than 88,000 hectares of maturing rice in mid-September. The largest crop losses from flooding and lodging were reported in the southeastern part of South Korea. (*For more information, contact Paulette Sandene at 202-690-0133*)

India: 2003/04 Rapeseed Pre-Planting Conditions Favorable

India's 2003/04 rapeseed production is forecast at 5.5 million tons, up 0.9 million or 20 percent from last month and up 1.9 million or 53 percent from last year. Rapeseed area is forecast at 6.6 million hectares, up 1.1 million or 20 percent from last month and up 1.8 or 38 percent from last year. The 2003/04 sowing season will commence this month. Area is expected to rebound to levels that prevailed before the drought of the last several seasons. Increased planting is being triggered by higher oilseed prices during the previous season and by better rainfall. This year's start of season conditions are more favorable as a result of beneficial rainfall received during the 2003 Southwest Monsoon. The distribution of rainfall temporally and spatially has provided nearly ideal sowing conditions for rapeseed in the major growing states of Rajasthan, Uttar Pradesh, and Haryana. The minor producing states of Punjab and Gujarat also received beneficial rains, and rapeseed area is expected to rebound to pre-drought levels. (*For more information, contact Jim Crutchfield at 202-690-0135*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-403), October 10, 2003.

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The Production Estimates and Crop Assessment Division, FAS, prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on November 12, 2003.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			Europe			FSU-12	Asia					South America		Selected Other			All Others
			United States	Canada	Mexico	European Union	Oth. W. Europe	Central Europe		China	India	Indo- nesia	Paki- stan	Thai- land	Argen- tina	Brazil	Aus- tralia	South Africa	Turkey	
---Million metric tons---																				
<u>Wheat</u>																				
2001/02	581.07	527.81	53.26	20.57	3.27	91.20	0.77	34.92	91.33	93.87	69.68	0.00	19.02	0.00	15.50	3.25	24.85	2.49	15.50	41.58
2002/03 prel.	565.48	521.42	44.06	16.20	3.18	103.32	0.89	30.47	97.39	90.29	71.81	0.00	18.23	0.00	12.30	2.94	9.39	2.32	16.80	45.91
2003/04 proj.	547.04	484.67	62.37	21.00	3.00	92.50	0.88	21.98	62.38	87.00	67.00	0.00	18.20	0.00	13.50	4.30	24.00	1.50	17.20	50.24
Sept.	549.55	485.96	63.59	22.00	3.00	92.00	0.88	21.78	61.88	87.00	67.00	0.00	18.20	0.00	13.50	4.70	24.00	1.68	17.20	51.15
<u>Coarse Grains</u>																				
2001/02	892.33	630.47	261.86	22.60	27.17	106.67	1.54	51.02	62.35	122.27	34.68	6.00	1.83	4.65	18.73	36.80	12.56	10.45	9.52	101.65
2002/03 prel.	869.41	624.38	245.03	19.87	25.77	106.13	1.69	50.29	60.82	129.15	25.66	6.10	1.85	4.50	19.44	46.95	5.43	9.63	10.12	100.99
2003/04 proj.	880.50	608.94	271.56	26.08	25.45	94.20	1.69	43.33	52.48	125.30	32.50	6.50	1.85	4.68	19.95	39.22	11.06	9.37	9.82	105.47
Sept.	881.65	603.85	277.80	25.88	25.45	92.75	1.69	42.58	52.68	121.30	32.50	6.50	1.85	4.68	20.00	39.22	11.06	9.38	9.82	106.51
<u>Rice (Milled)</u>																				
2001/02	398.61	391.88	6.74	0.00	0.19	1.62	0.00	0.04	0.62	124.31	93.08	33.09	3.88	17.50	0.41	7.12	0.91	0.00	0.23	108.87
2002/03 prel.	380.03	373.50	6.54	0.00	0.10	1.71	0.00	0.04	0.68	122.18	75.70	33.20	4.23	17.12	0.41	7.00	0.28	0.00	0.23	110.61
2003/04 proj.	390.46	384.26	6.20	0.00	0.11	1.63	0.00	0.04	0.70	118.00	90.00	33.30	4.50	17.80	0.46	7.30	0.36	0.00	0.26	109.80
Sept.	389.27	383.10	6.17	0.00	0.11	1.63	0.00	0.04	0.70	118.00	89.00	33.30	4.50	17.80	0.46	7.30	0.36	0.00	0.26	109.65
<u>Total Grains 1/</u>																				
2001/02	1,872.01	1,550.15	321.86	43.17	30.62	199.49	2.31	85.98	154.30	340.45	197.44	39.09	24.73	22.14	34.64	47.17	38.33	12.94	25.25	252.10
2002/03 prel.	1,814.93	1,519.30	295.63	36.07	29.05	211.16	2.58	80.79	158.89	341.62	173.17	39.30	24.30	21.62	32.15	56.88	15.09	11.95	27.15	257.51
2003/04 proj.	1,818.00	1,477.86	340.14	47.08	28.56	188.33	2.57	65.34	115.57	330.30	189.50	39.80	24.55	22.48	33.91	50.82	35.41	10.87	27.28	265.50
Sept.	1,820.47	1,472.91	347.56	47.88	28.56	186.38	2.57	64.39	115.27	326.30	188.50	39.80	24.55	22.48	33.96	51.22	35.41	11.06	27.28	267.31
<u>Oilseeds 2/</u>																				
2001/02	324.43	234.60	89.83	6.66	0.35	13.88	0.05	5.38	9.16	52.19	24.05	1.93	3.99	0.40	34.31	44.98	2.96	1.31	1.90	31.10
2002/03 prel.	328.95	245.17	83.78	6.67	0.29	13.54	0.07	5.54	11.16	52.67	18.83	1.83	3.80	0.38	39.52	54.18	1.30	0.95	2.32	32.12
2003/04 proj.	345.71	264.23	81.48	9.09	0.33	12.75	0.07	5.05	12.83	54.60	24.71	1.76	4.03	0.38	41.67	57.82	2.04	1.19	2.25	33.68
Sept.	346.85	270.14	76.71	9.23	0.33	13.14	0.07	5.10	13.23	54.20	25.80	1.76	4.03	0.38	41.67	61.88	2.03	1.19	2.25	33.88
---Million 480 pound bales---																				
<u>Cotton</u>																				
2001/02	98.46	78.16	20.30	0.00	0.43	2.58	0.00	0.03	7.35	24.40	12.30	0.06	8.30	0.10	0.30	3.52	3.20	0.08	3.98	11.53
2002/03 prel.	87.99	70.78	17.21	0.00	0.19	2.16	0.00	0.03	6.74	22.60	10.60	0.04	7.80	0.07	0.29	3.89	1.70	0.07	4.13	10.47
2003/04 proj.	93.36	76.42	16.94	0.00	0.30	2.10	0.00	0.03	6.67	25.50	12.00	0.04	8.35	0.07	0.48	4.25	1.30	0.13	4.20	11.01
Sept.	94.50	76.94	17.56	0.00	0.30	2.10	0.00	0.03	6.42	25.50	12.50	0.04	8.35	0.07	0.48	4.40	1.30	0.13	4.20	11.13

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	215.22	213.87	208.10	208.71	2.70	2.64	2.63	2.63	581.07	565.48	547.04	549.55	2.50	0.46	-15.94	-2.82
United States	19.68	18.54	21.32	21.38	2.71	2.38	2.93	2.97	53.26	44.06	62.37	63.59	1.22	1.95	19.53	44.32
Total Foreign	195.54	195.33	186.78	187.32	2.70	2.67	2.59	2.59	527.81	521.42	484.67	485.96	1.28	0.27	-35.46	-6.80
Major Exporters	45.50	43.24	45.30	45.33	3.34	3.27	3.33	3.34	152.12	141.20	151.00	151.50	0.50	0.33	10.30	7.29
European Union	16.50	17.68	17.05	17.10	5.53	5.85	5.43	5.38	91.20	103.32	92.50	92.00	-0.50	-0.54	-11.32	-10.96
France	4.77	5.23	4.95	4.95	6.62	7.46	6.36	6.24	31.57	39.00	31.50	30.90	-0.60	-1.90	-8.10	-20.77
United Kingdom	1.64	2.00	1.85	1.90	7.08	8.03	7.78	7.63	11.57	16.05	14.40	14.50	0.10	0.69	-1.55	-9.66
Germany	2.90	3.01	2.97	2.97	7.89	6.91	6.51	6.51	22.84	20.80	19.30	19.30	0.00	0.00	-1.50	-7.21
Canada	10.59	8.84	10.45	10.43	1.94	1.83	2.01	2.11	20.57	16.20	21.00	22.00	1.00	4.76	5.80	35.82
Australia	11.59	10.83	12.00	12.00	2.14	0.87	2.00	2.00	24.85	9.39	24.00	24.00	0.00	0.00	14.62	155.73
Argentina	6.83	5.90	5.80	5.80	2.27	2.08	2.33	2.33	15.50	12.30	13.50	13.50	0.00	0.00	1.20	9.76
Major Importers	92.51	94.26	83.88	83.78	2.63	2.59	2.38	2.38	242.93	244.42	199.56	199.26	-0.30	-0.15	-45.16	-18.48
China	24.66	23.91	22.70	22.70	3.81	3.78	3.83	3.83	93.87	90.29	87.00	87.00	0.00	0.00	-3.29	-3.64
FSU-12	45.70	48.47	40.24	40.04	2.00	2.01	1.55	1.55	91.33	97.39	62.38	61.88	-0.50	-0.80	-35.51	-36.46
Russia	23.80	25.70	21.50	21.50	1.97	1.97	1.58	1.58	46.90	50.55	34.00	34.00	0.00	0.00	-16.55	-32.74
Ukraine	6.88	6.75	3.00	2.80	3.10	3.04	1.67	1.43	21.35	20.55	5.00	4.00	-1.00	-20.00	-16.55	-80.54
Kazakhstan	10.70	11.50	11.50	11.50	1.19	1.10	1.00	1.04	12.70	12.60	11.50	12.00	0.50	4.35	-0.60	-4.76
Baltic States	0.58	0.55	0.58	0.58	2.84	3.34	2.75	2.75	1.63	1.85	1.58	1.58	0.00	0.00	-0.27	-14.36
Central Europe	10.14	9.45	7.86	7.86	3.44	3.22	2.79	2.77	34.90	30.46	21.95	21.75	-0.20	-0.91	-8.71	-28.59
Poland	2.63	2.42	2.45	2.45	3.53	3.84	3.27	3.22	9.28	9.30	8.00	7.90	-0.10	-1.25	-1.40	-15.03
Iran	6.00	6.20	6.20	6.20	1.42	1.94	1.77	1.77	8.50	12.00	11.00	11.00	0.00	0.00	-1.00	-8.33
Egypt	1.00	1.01	1.00	1.00	6.12	6.10	6.15	6.15	6.13	6.15	6.15	6.15	0.00	0.00	0.00	0.00
Morocco	2.70	2.63	3.00	3.00	1.23	1.28	1.73	1.73	3.32	3.36	5.20	5.20	0.00	0.00	1.84	54.90
Brazil	1.73	2.04	2.30	2.40	1.88	1.44	1.87	1.96	3.25	2.94	4.30	4.70	0.40	9.30	1.77	60.14
Other Foreign	57.54	57.83	57.60	58.22	2.31	2.35	2.33	2.32	132.76	135.79	134.11	135.20	1.08	0.81	-0.60	-0.44
India	25.70	25.90	25.00	25.00	2.71	2.77	2.68	2.68	69.68	71.81	67.00	67.00	0.00	0.00	-4.81	-6.70
Turkey	8.50	8.55	8.60	8.60	1.82	1.96	2.00	2.00	15.50	16.80	17.20	17.20	0.00	0.00	0.40	2.38
Pakistan	8.10	8.06	8.00	8.00	2.35	2.26	2.28	2.28	19.02	18.23	18.20	18.20	0.00	0.00	-0.03	-0.14
Mexico	0.69	0.66	0.60	0.60	4.77	4.82	5.00	5.00	3.27	3.18	3.00	3.00	0.00	0.00	-0.18	-5.66
Saudi Arabia	0.45	0.45	0.45	0.45	4.48	4.48	4.48	4.48	2.00	2.00	2.00	2.00	0.00	0.00	0.00	0.00
South Africa	0.96	0.94	0.75	0.75	2.60	2.47	2.01	2.24	2.49	2.32	1.50	1.68	0.18	11.67	-0.65	-27.80
Others	13.15	13.28	14.21	14.82	1.58	1.62	1.77	1.76	20.79	21.46	25.21	26.12	0.91	3.61	4.66	21.74

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	300.56	291.47	302.33	301.94	2.97	2.98	2.91	2.92	892.33	869.41	880.50	881.65	1.15	0.13	12.23	1.41
United States	33.93	33.64	35.37	35.15	7.72	7.28	7.68	7.90	261.86	245.03	271.56	277.80	6.24	2.30	32.77	13.37
Total Foreign	266.63	257.83	266.97	266.78	2.36	2.42	2.28	2.26	630.47	624.38	608.94	603.85	-5.08	-0.83	-20.53	-3.29
Major Exporters	48.04	46.43	47.90	47.71	3.88	3.95	4.00	3.93	186.61	183.52	191.75	187.62	-4.13	-2.15	4.10	2.24
Canada	6.94	6.22	7.98	7.73	3.26	3.20	3.27	3.35	22.60	19.87	26.08	25.88	-0.20	-0.77	6.01	30.26
Argentina	3.70	3.64	3.74	3.78	5.06	5.34	5.33	5.29	18.73	19.44	19.95	20.00	0.05	0.27	0.56	2.89
Australia	5.51	4.41	5.27	5.27	2.28	1.23	2.10	2.10	12.56	5.43	11.06	11.06	0.00	0.00	5.63	103.63
South Africa	4.41	4.45	4.20	4.22	2.37	2.16	2.23	2.23	10.45	9.63	9.37	9.38	0.01	0.16	-0.24	-2.53
China	27.49	27.71	26.73	26.73	4.45	4.66	4.69	4.54	122.27	129.15	125.30	121.30	-4.00	-3.19	-7.85	-6.08
Major Importers	79.14	76.08	78.11	77.98	3.17	3.24	2.80	2.78	250.68	246.59	219.04	217.04	-2.00	-0.91	-29.55	-11.98
FSU-12	32.74	31.37	33.11	33.11	1.90	1.94	1.59	1.59	62.35	60.82	52.48	52.68	0.20	0.38	-8.14	-13.38
Russia	20.60	19.55	19.70	19.70	1.71	1.71	1.43	1.43	35.15	33.40	28.20	28.20	0.00	0.00	-5.20	-15.57
Ukraine	6.73	6.70	8.20	8.20	2.53	2.55	1.87	1.87	17.03	17.10	15.30	15.30	0.00	0.00	-1.80	-10.53
Kazakhstan	2.07	2.16	2.17	2.17	1.38	1.32	1.06	1.15	2.86	2.84	2.30	2.50	0.20	8.70	-0.34	-11.82
Baltic States	0.94	0.91	0.94	0.94	2.07	2.08	2.02	2.02	1.94	1.89	1.89	1.89	0.00	0.00	0.00	-0.05
European Union	19.53	19.29	18.98	18.85	5.46	5.50	4.96	4.92	106.67	106.13	94.20	92.75	-1.45	-1.54	-13.38	-12.61
Germany	4.15	3.93	3.86	3.76	6.48	5.75	5.18	5.13	26.87	22.62	19.98	19.28	-0.70	-3.50	-3.34	-14.75
France	4.07	3.98	3.98	3.87	6.97	7.54	6.27	6.16	28.41	30.02	24.94	23.82	-1.12	-4.49	-6.20	-20.66
Central Europe	15.50	14.88	15.04	15.04	3.29	3.38	2.88	2.83	51.02	50.29	43.33	42.58	-0.75	-1.73	-7.71	-15.33
Poland	6.18	5.87	5.95	5.95	2.86	2.99	2.69	2.57	17.68	17.54	16.01	15.26	-0.75	-4.68	-2.28	-13.02
Romania	3.48	3.21	3.40	3.40	2.43	2.60	2.02	2.02	8.46	8.37	6.86	6.86	0.00	0.00	-1.51	-18.05
Czech Rep.	0.65	0.66	0.75	0.75	4.12	3.96	3.99	3.99	2.66	2.63	2.99	2.99	0.00	0.00	0.36	13.69
Mexico	10.09	9.28	9.70	9.70	2.69	2.78	2.62	2.62	27.17	25.77	25.45	25.45	0.00	0.00	-0.32	-1.24
Other W. Europe	0.35	0.36	0.36	0.36	4.44	4.72	4.72	4.72	1.54	1.69	1.69	1.69	0.00	0.00	0.00	0.00
Other Foreign	139.45	135.33	140.95	141.09	1.39	1.44	1.41	1.41	193.17	194.27	198.14	199.19	1.05	0.53	4.91	2.53
Thailand	1.27	1.29	1.31	1.31	3.67	3.48	3.57	3.57	4.65	4.50	4.68	4.68	0.00	0.00	0.18	4.00
India	29.80	25.55	29.55	29.55	1.16	1.00	1.10	1.10	34.68	25.66	32.50	32.50	0.00	0.00	6.84	26.66
Brazil	12.66	13.97	13.02	13.02	2.91	3.36	3.01	3.01	36.80	46.95	39.22	39.22	0.00	0.00	-7.73	-16.46
Turkey	4.45	4.53	4.45	4.45	2.14	2.24	2.21	2.21	9.52	10.12	9.82	9.82	0.00	0.00	-0.30	-2.97
Indonesia	3.00	3.05	3.20	3.20	2.00	2.00	2.03	2.03	6.00	6.10	6.50	6.50	0.00	0.00	0.40	6.56
Philippines	2.49	2.38	2.45	2.45	1.81	1.81	1.80	1.80	4.51	4.30	4.40	4.40	0.00	0.00	0.10	2.33
Others	85.78	84.57	86.98	87.11	1.13	1.14	1.16	1.17	97.03	96.65	101.03	102.07	1.05	1.04	5.42	5.61

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year						
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	137.75	137.62	139.39	139.24	4.35	4.37	4.36	4.37	599.03	601.68	607.51	608.97	1.46	0.24	7.29	1.21
United States	27.85	28.05	29.06	29.04	8.67	8.16	8.69	8.93	241.49	228.81	252.60	259.27	6.67	2.64	30.47	13.32
Total Foreign	109.90	109.57	110.33	110.19	3.25	3.40	3.22	3.17	357.54	372.88	354.91	349.70	-5.21	-1.47	-23.18	-6.22
Major Exporters	30.27	30.66	29.70	29.70	4.59	4.76	4.81	4.68	138.84	146.00	143.00	138.90	-4.10	-2.87	-7.10	-4.86
Argentina	2.45	2.45	2.60	2.60	6.00	6.33	6.15	6.15	14.70	15.50	16.00	16.00	0.00	0.00	0.50	3.23
South Africa	3.53	3.58	3.30	3.30	2.84	2.57	2.73	2.70	10.05	9.20	9.00	8.90	-0.10	-1.11	-0.30	-3.26
China	24.28	24.63	23.80	23.80	4.70	4.92	4.96	4.79	114.09	121.30	118.00	114.00	-4.00	-3.39	-7.30	-6.02
Major Importers	21.96	20.79	22.49	22.27	4.28	4.54	3.71	3.67	93.98	94.32	83.43	81.83	-1.60	-1.92	-12.49	-13.24
Central Europe	6.92	6.59	6.89	6.89	3.87	4.14	3.31	3.30	26.75	27.29	22.81	22.71	-0.10	-0.44	-4.58	-16.79
Romania	2.91	2.67	2.90	2.90	2.41	2.74	2.07	2.07	7.00	7.30	6.00	6.00	0.00	0.00	-1.30	-17.81
Serbia	1.20	1.20	1.25	1.25	4.50	4.83	3.20	3.20	5.40	5.80	4.00	4.00	0.00	0.00	-1.80	-31.03
European Union	4.46	4.37	4.34	4.12	8.89	9.04	7.37	7.40	39.69	39.44	32.00	30.50	-1.50	-4.69	-8.94	-22.67
France	1.91	1.82	1.75	1.63	8.61	8.90	7.16	7.08	16.48	16.20	12.50	11.50	-1.00	-8.00	-4.70	-29.01
Italy	1.11	1.14	1.16	1.16	9.52	9.47	6.98	6.98	10.55	10.80	8.10	8.10	0.00	0.00	-2.70	-25.00
Mexico	7.78	7.10	7.60	7.60	2.62	2.65	2.50	2.50	20.40	18.80	19.00	19.00	0.00	0.00	0.20	1.06
FSU-12	2.75	2.69	3.61	3.61	2.47	3.14	2.57	2.57	6.81	8.45	9.28	9.28	0.00	0.00	0.84	9.89
Russia	0.70	0.55	0.70	0.70	1.14	2.82	1.71	1.71	0.80	1.55	1.20	1.20	0.00	0.00	-0.35	-22.58
Ukraine	1.12	1.20	2.00	2.00	3.24	3.50	2.75	2.75	3.64	4.20	5.50	5.50	0.00	0.00	1.30	30.95
Other W. Europe	0.02	0.03	0.03	0.03	9.25	8.80	8.80	8.80	0.22	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Others	0.03	0.03	0.03	0.03	4.54	4.43	4.32	4.32	0.12	0.12	0.12	0.12	0.00	0.00	0.00	-2.42
Other Foreign	57.67	58.12	58.14	58.22	2.16	2.28	2.21	2.22	124.73	132.56	128.48	128.97	0.49	0.38	-3.59	-2.71
Thailand	1.18	1.13	1.15	1.15	3.81	3.70	3.83	3.83	4.50	4.20	4.40	4.40	0.00	0.00	0.20	4.76
Brazil	11.83	13.00	12.10	12.10	3.00	3.46	3.10	3.10	35.50	45.00	37.50	37.50	0.00	0.00	-7.50	-16.67
India	6.87	6.30	6.90	6.90	1.97	1.76	1.88	1.88	13.51	11.10	13.00	13.00	0.00	0.00	1.90	17.12
Canada	1.27	1.28	1.24	1.24	6.62	7.01	7.42	7.42	8.39	8.98	9.20	9.20	0.00	0.00	0.23	2.51
Indonesia	3.00	3.05	3.20	3.20	2.00	2.00	2.03	2.03	6.00	6.10	6.50	6.50	0.00	0.00	0.40	6.56
Philippines	2.49	2.38	2.45	2.45	1.81	1.81	1.80	1.80	4.51	4.30	4.40	4.40	0.00	0.00	0.10	2.33
Egypt	0.77	0.74	0.75	0.75	8.00	8.00	7.87	7.87	6.16	5.88	5.90	5.90	0.00	0.00	0.02	0.34
Zimbabwe	1.40	1.40	1.35	1.35	0.36	0.57	0.67	0.67	0.50	0.80	0.90	0.90	0.00	0.00	0.10	12.50
Others	28.87	28.85	29.00	29.08	1.58	1.60	1.61	1.62	45.66	46.20	46.68	47.17	0.49	1.05	0.96	2.09

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons	MMT	Percent	MMT	Percent	
World	56.87	55.48	59.10	59.15	2.50	2.40	2.29	2.30	142.06	132.96	135.17	135.83	0.66	0.49	2.88	2.16
United States	1.74	1.67	1.98	1.90	3.13	2.95	3.09	3.17	5.43	4.93	6.13	6.01	-0.12	-1.91	1.08	21.85
Total Foreign	55.13	53.81	57.11	57.25	2.48	2.38	2.26	2.27	136.63	128.02	129.05	129.82	0.78	0.60	1.80	1.40
European Union	10.79	10.57	10.54	10.61	4.48	4.58	4.43	4.40	48.36	48.34	46.70	46.70	0.00	0.00	-1.64	-3.38
Denmark	0.76	0.83	0.71	0.71	5.39	4.92	5.21	5.21	4.07	4.08	3.70	3.70	0.00	0.00	-0.38	-9.31
France	1.71	1.64	1.73	1.74	5.75	6.71	5.78	5.69	9.81	11.00	10.00	9.90	-0.10	-1.00	-1.10	-10.00
Germany	2.11	1.98	2.09	2.09	6.39	5.56	5.13	5.13	13.50	11.00	10.70	10.70	0.00	0.00	-0.30	-2.73
Italy	0.33	0.35	0.31	0.31	3.38	3.59	3.25	3.25	1.13	1.24	0.99	0.99	0.00	0.00	-0.25	-20.16
Spain	2.99	3.10	3.08	3.08	2.09	2.68	2.86	2.86	6.25	8.30	8.80	8.80	0.00	0.00	0.50	6.02
United Kingdom	1.25	1.08	1.05	1.10	5.38	5.73	5.71	5.64	6.70	6.19	6.00	6.20	0.20	3.33	0.01	0.16
FSU-12	17.22	17.25	18.57	18.57	2.03	1.97	1.51	1.52	34.93	33.97	27.99	28.19	0.20	0.71	-5.78	-17.00
Russia	10.20	10.25	10.50	10.50	1.91	1.82	1.48	1.48	19.50	18.70	15.50	15.50	0.00	0.00	-3.20	-17.11
Ukraine	3.92	4.15	5.00	5.00	2.60	2.49	1.60	1.60	10.19	10.35	8.00	8.00	0.00	0.00	-2.35	-22.71
Kazakstan	1.70	1.75	1.80	1.80	1.29	1.26	1.00	1.11	2.20	2.20	1.80	2.00	0.20	11.11	-0.20	-9.09
Baltic States	0.60	0.63	0.60	0.60	2.19	2.11	2.13	2.13	1.32	1.34	1.28	1.28	0.00	0.00	-0.06	-4.57
Central Europe	2.97	3.05	2.91	2.91	3.30	3.06	2.82	2.72	9.79	9.33	8.22	7.92	-0.30	-3.65	-1.40	-15.04
Poland	1.07	1.06	1.10	1.10	3.11	3.18	2.82	2.55	3.33	3.37	3.10	2.80	-0.30	-9.68	-0.57	-16.89
Czech Rep.	0.50	0.49	0.55	0.55	3.97	3.67	3.82	3.82	1.97	1.79	2.10	2.10	0.00	0.00	0.31	17.12
Romania	0.32	0.30	0.25	0.25	3.34	2.23	1.80	1.80	1.06	0.66	0.45	0.45	0.00	0.00	-0.21	-31.82
Canada	4.15	3.35	4.60	4.51	2.61	2.24	2.61	2.69	10.85	7.49	12.00	12.15	0.15	1.25	4.66	62.24
Other W. Europe	0.22	0.22	0.22	0.22	3.98	4.32	4.32	4.32	0.86	0.95	0.95	0.95	0.00	0.00	0.00	0.00
Norway	0.17	0.18	0.18	0.18	3.54	3.71	3.71	3.71	0.61	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.50	3.55	3.45	3.45	1.97	2.08	2.03	2.03	6.90	7.40	7.00	7.00	0.00	0.00	-0.40	-5.41
Australia	3.72	3.06	3.50	3.50	2.26	1.07	2.00	2.00	8.42	3.27	7.00	7.00	0.00	0.00	3.73	114.20
China	0.77	0.73	0.65	0.65	3.76	3.41	3.41	3.41	2.89	2.47	2.20	2.20	0.00	0.00	-0.27	-10.93
Morocco	2.13	2.00	2.15	2.15	0.54	0.83	1.30	1.30	1.16	1.67	2.80	2.80	0.00	0.00	1.13	67.77
India	0.75	0.75	0.75	0.75	1.90	2.00	2.00	2.00	1.43	1.50	1.50	1.50	0.00	0.00	0.00	0.00
Others	8.31	8.66	9.18	9.34	1.17	1.19	1.24	1.30	9.71	10.32	11.41	12.13	0.73	6.36	1.82	17.62

October 2003

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	From last month	From last year		
			Million hectares				Metric tons per hectare					Million metric tons		MMT	Percent	MMT
World	14.29	13.91	14.47	14.22	1.90	1.83	1.87	1.87	27.09	25.47	27.10	26.57	-0.53	-1.95	1.11	4.34
United States	0.77	0.85	0.94	0.90	2.20	2.03	2.33	2.33	1.70	1.72	2.20	2.10	-0.10	-4.42	0.38	21.95
Total Foreign	13.51	13.06	13.53	13.32	1.88	1.82	1.84	1.84	25.39	23.75	24.91	24.47	-0.43	-1.73	0.73	3.07
FSU-12	5.87	5.26	5.26	5.26	1.64	1.40	1.41	1.41	9.65	7.36	7.41	7.41	0.00	0.00	0.05	0.68
Russia	4.90	4.40	4.30	4.30	1.57	1.30	1.40	1.40	7.70	5.70	6.00	6.00	0.00	0.00	0.30	5.26
Ukraine	0.56	0.50	0.60	0.60	2.00	1.90	1.33	1.33	1.12	0.95	0.80	0.80	0.00	0.00	-0.15	-15.79
Belarus	0.30	0.25	0.25	0.25	2.00	2.40	2.00	2.00	0.60	0.60	0.50	0.50	0.00	0.00	-0.10	-16.67
Baltic States	0.15	0.14	0.15	0.15	1.62	1.73	1.53	1.53	0.24	0.24	0.23	0.23	0.00	0.00	-0.01	-4.96
Maj. Foreign Exporters	2.40	2.42	2.83	2.67	1.99	1.70	2.07	2.07	4.78	4.12	5.85	5.52	-0.33	-5.64	1.40	33.95
Canada	1.24	1.38	1.80	1.64	2.17	2.11	2.25	2.27	2.69	2.91	4.05	3.72	-0.33	-8.15	0.81	27.79
Australia	0.77	0.72	0.80	0.80	1.86	1.01	1.75	1.75	1.44	0.73	1.40	1.40	0.00	0.00	0.68	93.10
Argentina	0.39	0.32	0.23	0.23	1.67	1.51	1.74	1.74	0.65	0.49	0.40	0.40	0.00	0.00	-0.09	-17.53
Other Foreign	5.10	5.24	5.29	5.24	2.10	2.29	2.16	2.16	10.73	12.02	11.41	11.31	-0.10	-0.89	-0.71	-5.90
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
European Union	1.96	2.09	2.08	2.10	3.17	3.46	3.25	3.24	6.20	7.24	6.75	6.80	0.05	0.74	-0.44	-6.03
France	0.12	0.15	0.13	0.13	4.11	5.05	4.54	4.38	0.49	0.76	0.59	0.57	-0.02	-3.39	-0.19	-25.29
Germany	0.23	0.23	0.26	0.26	4.94	4.36	4.62	4.62	1.15	1.02	1.20	1.20	0.00	0.00	0.18	18.11
Italy	0.14	0.15	0.15	0.15	2.21	2.17	2.20	2.00	0.31	0.33	0.33	0.30	-0.03	-9.09	-0.03	-8.54
Finland	0.42	0.45	0.43	0.44	3.09	3.35	3.20	3.30	1.29	1.51	1.36	1.45	0.09	6.62	-0.06	-3.85
Sweden	0.27	0.29	0.28	0.28	3.54	4.10	3.54	3.54	0.96	1.18	0.99	0.99	0.00	0.00	-0.19	-16.17
Central Europe	1.06	1.13	1.11	1.11	2.17	2.19	2.10	1.97	2.29	2.48	2.34	2.19	-0.15	-6.42	-0.30	-12.04
Czech Rep.	0.05	0.06	0.07	0.07	2.83	2.75	2.71	2.71	0.14	0.17	0.19	0.19	0.00	0.00	0.02	13.10
Poland	0.53	0.59	0.55	0.55	2.46	2.50	2.45	2.18	1.31	1.48	1.35	1.20	-0.15	-11.11	-0.28	-18.92
Serbia	0.07	0.07	0.07	0.07	1.92	1.92	1.69	1.69	0.13	0.13	0.11	0.11	0.00	0.00	-0.02	-12.00
Norway	0.08	0.09	0.09	0.09	4.01	4.44	4.44	4.44	0.33	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Turkey	0.15	0.15	0.15	0.15	1.72	1.72	1.72	1.72	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Others	1.36	1.28	1.36	1.29	0.78	0.82	0.79	0.83	1.06	1.05	1.08	1.08	0.00	-0.19	0.03	2.48

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	9.48	8.86	7.80	7.81	2.42	2.33	1.98	1.96	22.91	20.65	15.44	15.28	-0.16	-1.05	-5.37	-26.00
United States	0.10	0.11	0.12	0.14	1.72	1.55	1.78	1.72	0.18	0.18	0.22	0.24	0.02	8.29	0.06	32.77
Total Foreign	9.38	8.75	7.67	7.67	2.42	2.34	1.98	1.96	22.73	20.47	15.22	15.04	-0.18	-1.18	-5.43	-26.51
FSU-12	5.35	5.37	4.37	4.37	1.89	1.97	1.61	1.61	10.10	10.60	7.05	7.05	0.00	0.00	-3.55	-33.49
Russia	3.60	3.75	3.20	3.20	1.83	1.91	1.56	1.56	6.60	7.15	5.00	5.00	0.00	0.00	-2.15	-30.07
Ukraine	0.88	0.75	0.40	0.40	2.07	2.00	2.00	2.00	1.82	1.50	0.80	0.80	0.00	0.00	-0.70	-46.67
Belarus	0.80	0.80	0.70	0.70	2.00	2.38	1.71	1.71	1.60	1.90	1.20	1.20	0.00	0.00	-0.70	-36.84
Baltic States	0.19	0.13	0.19	0.19	2.04	2.34	2.08	2.08	0.38	0.31	0.39	0.39	0.00	0.00	0.07	23.00
Major Exporter																
Canada	0.12	0.08	0.16	0.16	1.85	1.74	1.94	2.06	0.23	0.13	0.30	0.32	0.02	6.67	0.19	138.81
Other Foreign	3.72	3.17	2.96	2.96	3.23	2.98	2.53	2.46	12.03	9.42	7.49	7.29	-0.20	-2.67	-2.13	-22.65
Central Europe	2.19	1.77	1.78	1.78	2.45	2.40	2.14	2.02	5.37	4.26	3.80	3.60	-0.20	-5.27	-0.66	-15.55
Hungary	0.05	0.05	0.05	0.05	2.42	2.00	1.40	1.40	0.12	0.10	0.07	0.07	0.00	0.00	-0.03	-30.00
Poland	2.00	1.59	1.60	1.60	2.43	2.41	2.13	2.00	4.86	3.82	3.40	3.20	-0.20	-5.88	-0.62	-16.27
Czech Rep.	0.04	0.04	0.04	0.04	3.73	3.40	3.75	3.75	0.15	0.12	0.15	0.15	0.00	0.00	0.03	26.05
European Union	1.21	1.09	0.88	0.88	5.18	4.38	3.75	3.75	6.25	4.77	3.30	3.30	0.00	0.00	-1.47	-30.75
Denmark	0.06	0.05	0.04	0.04	5.31	4.60	4.25	4.25	0.33	0.23	0.17	0.17	0.00	0.00	-0.06	-26.09
France	0.03	0.03	0.03	0.03	4.14	4.66	4.00	4.00	0.12	0.14	0.12	0.12	0.00	0.00	-0.02	-11.11
Germany	0.84	0.73	0.53	0.53	6.13	5.07	4.34	4.34	5.13	3.70	2.30	2.30	0.00	0.00	-1.40	-37.84
Spain	0.10	0.11	0.11	0.11	1.06	1.53	1.73	1.73	0.11	0.17	0.19	0.19	0.00	0.00	0.02	11.76
Austria	0.05	0.05	0.05	0.05	4.18	4.00	4.00	4.00	0.21	0.20	0.18	0.18	0.00	0.00	-0.02	-10.00
Sweden	0.03	0.03	0.03	0.03	5.29	5.00	4.80	4.80	0.18	0.13	0.12	0.12	0.00	0.00	-0.01	-4.00
Turkey	0.18	0.18	0.18	0.18	1.39	1.39	1.39	1.39	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Others	0.14	0.13	0.13	0.13	1.11	1.19	1.12	1.12	0.15	0.15	0.14	0.14	0.00	0.00	-0.01	-4.67

TABLE 8
Sorghum Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	Prel. 2001/02	2002/03	2003/04 Proj. Sept.	Oct.	From last month	From last year			
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent	
World	40.25	37.90	40.00	39.95	1.43	1.34	1.36	1.36	57.66	50.68	54.50	54.26	-0.24	-0.44	3.58	7.07	
United States	3.47	2.95	3.25	3.18	3.76	3.18	3.20	3.20	13.07	9.39	10.42	10.18	-0.24	-2.31	0.79	8.36	
Total Foreign	36.78	34.95	36.75	36.77	1.21	1.18	1.20	1.20	44.59	41.29	44.08	44.08	0.00	0.00	2.80	6.78	
India	10.18	9.50	9.90	9.90	0.82	0.74	0.81	0.81	8.39	7.06	8.00	8.00	0.00	0.00	0.94	13.31	
China	0.78	0.75	0.71	0.71	3.48	3.61	3.52	3.52	2.72	2.71	2.50	2.50	0.00	0.00	-0.21	-7.75	
Mexico	1.89	1.76	1.70	1.70	3.12	3.47	3.29	3.29	5.90	6.10	5.60	5.60	0.00	0.00	-0.50	-8.20	
Nigeria	6.75	6.75	6.80	6.80	1.16	1.16	1.18	1.18	7.80	7.85	8.00	8.00	0.00	0.00	0.15	1.91	
Sudan	5.80	4.80	6.00	6.00	0.75	0.58	0.73	0.73	4.37	2.80	4.35	4.35	0.00	0.00	1.55	55.36	
Argentina	0.54	0.55	0.58	0.58	5.07	5.09	4.87	4.87	2.75	2.80	2.80	2.80	0.00	0.00	0.00	0.00	
Australia	0.85	0.50	0.80	0.80	2.49	2.12	2.63	2.63	2.12	2.12	1.07	2.10	2.10	0.00	0.00	1.04	97.18
Ethiopia	1.18	1.20	1.20	1.20	1.31	0.92	1.00	1.00	1.54	1.10	1.20	1.20	0.00	0.00	0.10	9.09	
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00	
Venezuela	0.14	0.14	0.14	0.14	2.65	2.36	2.44	2.44	0.36	0.33	0.33	0.33	0.00	0.00	0.00	0.00	
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00	
Yemen	0.40	0.40	0.40	0.40	0.90	0.90	0.90	0.90	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00	
Tanzania	0.60	0.70	0.75	0.75	0.92	1.00	0.77	0.77	0.55	0.70	0.58	0.58	0.00	0.00	-0.12	-17.14	
Niger	1.50	1.50	1.50	1.50	0.43	0.47	0.43	0.43	0.65	0.70	0.65	0.65	0.00	0.00	-0.05	-7.14	
South Africa	0.08	0.09	0.09	0.11	2.63	2.31	2.22	1.82	0.20	0.20	0.20	0.20	0.00	0.00	0.00	2.04	
Thailand	0.09	0.16	0.16	0.16	1.69	1.88	1.75	1.75	0.15	0.30	0.28	0.28	0.00	0.00	-0.02	-6.67	
Others	5.78	5.93	5.81	5.81	1.01	1.06	1.07	1.07	5.82	6.30	6.21	6.21	0.00	0.00	-0.08	-1.29	

October 2003

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production			
	Prel.	2002/03	2003/04 Proj.		Prel.	2002/03	2003/04 Proj.		Prel.	2002/03	2003/04 Proj.		From last month	From last year		
	2001/02	Sept.	Oct.		2001/02	Sept.	Oct.		2001/02	Sept.	Oct.		MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	150.95	145.58	149.56	149.13	3.93	3.89	3.89	3.89	398.61	380.03	390.46	389.27	-1.18	-0.30	9.24	2.43
United States	1.34	1.30	1.21	1.21	7.28	7.37	7.46	7.43	6.74	6.54	6.20	6.17	-0.03	-0.45	-0.36	-5.54
Total Foreign	149.61	144.28	148.35	147.92	3.90	3.85	3.86	3.86	391.88	373.50	384.26	383.10	-1.15	-0.30	9.61	2.57
Major Exporters	64.31	59.60	64.32	63.82	3.17	2.99	3.12	3.12	135.50	118.38	133.30	132.30	-1.00	-0.75	13.92	11.76
Vietnam	7.47	7.41	7.32	7.32	4.27	4.36	4.35	4.35	21.04	21.33	21.00	21.00	0.00	0.00	-0.33	-1.55
Thailand	10.13	9.99	10.30	10.30	2.62	2.60	2.62	2.62	17.50	17.12	17.80	17.80	0.00	0.00	0.68	3.95
India	44.60	40.00	44.50	44.00	3.13	2.84	3.03	3.03	93.08	75.70	90.00	89.00	-1.00	-1.11	13.30	17.57
Pakistan	2.12	2.20	2.20	2.20	2.75	2.88	3.07	3.07	3.88	4.23	4.50	4.50	0.00	0.00	0.27	6.43
Major Importers	21.99	22.03	22.07	22.07	3.82	3.85	3.85	3.85	54.36	54.89	55.08	55.08	0.00	0.00	0.19	0.34
Indonesia	11.50	11.50	11.50	11.50	4.46	4.48	4.49	4.49	33.09	33.20	33.30	33.30	0.00	0.00	0.10	0.30
Brazil	3.15	3.16	3.20	3.20	3.32	3.26	3.35	3.35	7.12	7.00	7.30	7.30	0.00	0.00	0.30	4.29
European Union	0.40	0.40	0.40	0.40	6.48	6.62	6.25	6.25	1.62	1.71	1.63	1.63	0.00	0.00	-0.08	-4.75
Iran	0.52	0.60	0.55	0.55	3.83	4.50	4.13	4.13	1.31	1.78	1.50	1.50	0.00	0.00	-0.28	-15.73
Philippines	4.08	4.10	4.10	4.10	3.19	3.17	3.19	3.19	8.45	8.45	8.50	8.50	0.00	0.00	0.05	0.59
Nigeria	1.65	1.66	1.70	1.70	2.12	2.21	2.25	2.25	2.10	2.20	2.30	2.30	0.00	0.00	0.10	4.55
Other Foreign	63.30	62.66	61.97	62.04	4.67	4.68	4.63	4.63	202.02	200.23	195.88	195.73	-0.15	-0.08	-4.50	-2.25
China	28.81	28.20	27.30	27.30	6.16	6.19	6.17	6.17	124.31	122.18	118.00	118.00	0.00	0.00	-4.18	-3.42
Burma	6.20	6.20	6.40	6.40	2.90	2.90	2.81	2.81	10.44	10.44	10.44	10.44	0.00	0.00	0.00	0.00
Bangladesh	10.99	11.06	11.10	11.10	3.32	3.44	3.51	3.51	24.31	25.36	26.00	26.00	0.00	0.00	0.64	2.52
Japan	1.71	1.69	1.68	1.68	6.64	6.58	5.89	5.81	8.24	8.09	7.20	7.10	-0.10	-1.39	-0.99	-12.23
South Korea	1.08	1.05	1.02	1.02	6.84	6.35	6.25	6.00	5.52	4.93	4.70	4.50	-0.20	-4.26	-0.43	-8.67
Egypt	0.56	0.59	0.62	0.62	9.77	9.69	9.76	9.76	3.58	3.71	3.90	3.90	0.00	0.00	0.20	5.26
Taiwan	0.34	0.31	0.29	0.29	5.18	5.87	5.58	5.58	1.25	1.27	1.14	1.14	0.00	0.00	-0.13	-10.31
FSU-12	0.30	0.34	0.34	0.34	3.22	3.12	3.16	3.16	0.62	0.68	0.70	0.70	0.00	0.00	0.02	3.39
Russia	0.15	0.13	0.13	0.13	3.23	3.74	3.85	3.85	0.32	0.31	0.33	0.33	0.00	0.00	0.01	3.50
Australia	0.15	0.04	0.06	0.06	8.51	10.32	8.35	8.35	0.91	0.28	0.36	0.36	0.00	0.00	0.08	27.86
Others	13.17	13.19	13.17	13.24	2.67	2.72	2.74	2.74	22.85	23.30	23.44	23.59	0.15	0.62	0.29	1.24

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	324.43	328.95	345.71	346.85	1.14	0.33	17.90	5.44
Total Foreign	--	--	--	--	--	--	--	--	234.60	245.17	264.23	270.14	5.91	2.24	24.97	10.18
Copra	--	--	--	--	--	--	--	--	5.19	5.11	5.38	5.38	0.00	0.00	0.27	5.37
Palm Kernel	--	--	--	--	--	--	--	--	7.20	7.77	8.08	8.08	0.00	0.00	0.32	4.07
Major Oilseed	177.69	174.78	187.23	189.41	1.76	1.81	1.77	1.76	312.04	316.07	332.24	333.39	1.14	0.34	17.31	5.48
United States	37.32	36.27	36.23	36.13	2.41	2.31	2.25	2.12	89.83	83.78	81.48	76.71	-4.77	-5.85	-7.07	-8.43
Foreign Oilseed	140.36	138.51	151.00	153.28	1.58	1.68	1.66	1.67	222.21	232.30	250.77	256.68	5.91	2.36	24.38	10.49
South America	33.69	37.41	40.07	41.10	2.50	2.68	2.66	2.69	84.33	100.13	106.40	110.56	4.16	3.91	10.43	10.42
Brazil	17.24	19.26	20.97	21.98	2.61	2.81	2.76	2.82	44.98	54.18	57.82	61.88	4.06	7.02	7.70	14.22
Argentina	13.80	15.25	15.95	15.95	2.49	2.59	2.61	2.61	34.31	39.52	41.67	41.67	0.00	0.00	2.15	5.44
Paraguay	1.60	1.65	1.80	1.80	2.01	2.46	2.47	2.47	3.22	4.06	4.44	4.44	0.00	0.00	0.38	9.36
China	27.40	26.25	28.10	28.10	1.90	2.01	1.94	1.93	52.19	52.67	54.60	54.20	-0.40	-0.73	1.53	2.90
India	30.58	27.57	31.00	32.10	0.79	0.68	0.80	0.80	24.05	18.83	24.71	25.80	1.10	4.43	6.98	37.05
European Union	5.76	5.40	5.60	5.64	2.41	2.51	2.28	2.33	13.88	13.54	12.75	13.14	0.39	3.05	-0.40	-2.98
France	1.91	1.74	1.84	1.84	2.50	2.92	2.60	2.66	4.77	5.07	4.78	4.88	0.10	2.09	-0.19	-3.73
Italy	0.49	0.33	0.32	0.32	2.72	2.82	2.21	2.21	1.32	0.93	0.71	0.71	0.00	0.00	-0.22	-23.63
Germany	1.16	1.32	1.31	1.31	3.62	2.94	2.68	2.76	4.22	3.89	3.50	3.60	0.10	2.86	-0.29	-7.33
Spain	0.98	0.85	0.87	0.87	1.05	1.04	0.86	0.85	1.03	0.88	0.75	0.74	-0.01	-1.46	-0.14	-15.38
United Kingdom	0.45	0.43	0.51	0.55	2.57	3.40	3.24	3.36	1.16	1.47	1.65	1.85	0.20	12.12	0.38	26.02
FSU-12	9.75	10.45	12.37	12.43	0.94	1.07	1.04	1.06	9.16	11.16	12.83	13.23	0.40	3.08	2.07	18.54
Russia	4.05	4.42	5.45	5.51	0.78	0.96	0.91	0.92	3.16	4.22	4.95	5.05	0.09	1.92	0.82	19.46
Ukraine	2.58	2.91	3.77	3.77	0.95	1.20	1.19	1.29	2.46	3.49	4.47	4.87	0.40	8.96	1.38	39.60
Uzbekistan	1.43	1.42	1.40	1.40	1.47	1.41	1.39	1.34	2.10	2.00	1.95	1.87	-0.08	-4.10	-0.13	-6.50
Turkmenistan	0.52	0.49	0.48	0.48	0.66	0.56	0.58	0.58	0.34	0.28	0.28	0.28	0.00	0.00	0.01	1.82
Canada	4.87	4.38	5.86	5.86	1.37	1.52	1.55	1.58	6.66	6.67	9.09	9.23	0.14	1.49	2.56	38.37
Indonesia	1.35	1.21	1.27	1.27	1.43	1.51	1.38	1.38	1.93	1.83	1.76	1.76	0.00	0.00	-0.08	-4.15
Pakistan	3.57	3.24	3.46	3.46	1.12	1.17	1.17	1.17	3.99	3.80	4.03	4.03	0.00	0.00	0.23	6.16
Central Europe	3.21	3.39	3.73	3.75	1.67	1.63	1.36	1.36	5.38	5.54	5.05	5.10	0.05	0.99	-0.44	-7.95
Poland	0.44	0.44	0.40	0.43	2.40	2.28	1.75	1.76	1.06	1.00	0.70	0.75	0.05	7.14	-0.25	-24.62
Romania	0.91	1.02	1.27	1.27	1.00	1.07	0.95	0.95	0.91	1.10	1.21	1.21	0.00	0.00	0.12	10.50
Hungary	0.56	0.57	0.59	0.59	1.69	1.82	1.58	1.58	0.94	1.03	0.93	0.93	0.00	0.00	-0.11	-10.45
Turkey	1.22	1.32	1.31	1.31	1.56	1.76	1.72	1.72	1.90	2.32	2.25	2.25	0.00	0.00	-0.08	-3.36
Philippines	0.03	0.03	0.03	0.03	1.00	1.00	1.00	1.00	0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Mexico	0.21	0.18	0.21	0.21	1.70	1.66	1.57	1.57	0.35	0.29	0.33	0.33	0.00	0.00	0.04	12.67
Others	18.73	17.69	18.01	18.04	0.98	0.88	0.94	0.94	18.35	15.49	16.95	17.03	0.08	0.49	1.55	9.99

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	79.41	81.34	85.20	86.27	2.32	2.41	2.36	2.32	184.42	196.36	201.07	200.15	-0.92	-0.46	3.79	1.93
United States	29.53	29.31	29.39	29.36	2.66	2.55	2.45	2.29	78.67	74.83	71.92	67.18	-4.74	-6.59	-7.65	-10.22
Total Foreign	49.88	52.02	55.80	56.91	2.12	2.34	2.31	2.34	105.75	121.53	129.15	132.97	3.82	2.96	11.43	9.41
Major Exporter	29.17	32.45	34.75	35.75	2.63	2.83	2.80	2.83	76.60	91.90	97.25	101.25	4.00	4.11	9.35	10.17
Brazil	16.35	18.40	20.00	21.00	2.66	2.85	2.80	2.86	43.50	52.50	56.00	60.00	4.00	7.14	7.50	14.29
Argentina	11.40	12.60	13.20	13.20	2.63	2.82	2.80	2.80	30.00	35.50	37.00	37.00	0.00	0.00	1.50	4.23
Paraguay	1.42	1.45	1.55	1.55	2.18	2.69	2.74	2.74	3.10	3.90	4.25	4.25	0.00	0.00	0.35	8.97
Other Foreign	20.71	19.57	21.05	21.16	1.41	1.51	1.51	1.50	29.15	29.63	31.90	31.72	-0.18	-0.56	2.08	7.03
China	9.48	8.72	9.40	9.40	1.63	1.89	1.77	1.72	15.41	16.51	16.60	16.20	-0.40	-2.41	-0.31	-1.88
India	6.00	5.67	6.20	6.20	0.90	0.71	0.94	0.94	5.40	4.00	5.80	5.80	0.00	0.00	1.80	45.00
Canada	1.05	1.02	1.04	1.04	1.56	2.28	2.60	2.60	1.64	2.33	2.70	2.70	0.00	0.00	0.37	15.93
Indonesia	0.68	0.55	0.61	0.61	1.28	1.43	1.15	1.15	0.87	0.78	0.70	0.70	0.00	0.00	-0.08	-10.26
Central Europe	0.23	0.26	0.33	0.33	2.08	2.01	1.84	1.84	0.47	0.52	0.60	0.60	0.00	0.00	0.08	15.71
European Union	0.39	0.24	0.25	0.25	3.16	3.33	2.80	2.80	1.23	0.81	0.70	0.70	0.00	0.00	-0.11	-13.37
FSU-12	0.49	0.58	0.61	0.67	0.86	0.93	0.89	0.95	0.42	0.54	0.54	0.64	0.10	17.59	0.10	18.03
Russia	0.42	0.48	0.50	0.56	0.83	0.89	0.85	0.93	0.35	0.42	0.43	0.52	0.10	22.35	0.10	22.93
Ukraine	0.07	0.11	0.11	0.11	1.01	1.10	1.10	1.10	0.07	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Mexico	0.05	0.06	0.06	0.06	1.47	1.54	1.55	1.55	0.07	0.09	0.09	0.09	0.00	0.00	0.00	2.27
Thailand	0.19	0.18	0.18	0.18	1.42	1.39	1.39	1.39	0.27	0.25	0.25	0.25	0.00	0.00	0.00	0.00
North Korea	0.31	0.32	0.32	0.32	1.13	1.14	1.14	1.14	0.35	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Japan	0.14	0.15	0.16	0.16	1.88	1.80	1.81	1.81	0.27	0.27	0.28	0.28	0.00	0.00	0.01	3.70
Bolivia	0.64	0.68	0.75	0.75	1.94	2.26	2.13	2.13	1.24	1.54	1.60	1.60	0.00	0.00	0.06	3.90
South Korea	0.08	0.08	0.08	0.08	1.51	1.42	1.43	1.43	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.87
Colombia	0.03	0.03	0.03	0.03	2.38	2.30	2.25	2.25	0.06	0.06	0.06	0.06	0.00	0.00	0.00	1.61
Others	0.97	1.04	1.06	1.11	1.38	1.40	1.42	1.46	1.33	1.46	1.49	1.62	0.12	8.37	0.16	10.75

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	32.82	29.43	31.83	31.83	1.11	1.12	1.11	1.12	36.59	32.84	35.27	35.71	0.44	1.25	2.87	8.74
United States	5.60	5.03	4.93	4.90	1.21	1.12	1.14	1.19	6.76	5.61	5.65	5.85	0.20	3.60	0.24	4.24
Total Foreign	27.23	24.41	26.89	26.93	1.10	1.12	1.10	1.11	29.83	27.23	29.63	29.87	0.24	0.81	2.63	9.67
China	4.82	4.18	5.10	5.10	1.98	2.12	1.96	1.96	9.56	8.85	10.00	10.00	0.00	0.00	1.15	12.99
FSU-12	2.49	2.43	2.45	2.45	1.23	1.17	1.15	1.11	3.06	2.85	2.81	2.71	-0.10	-3.56	-0.14	-4.75
Uzbekistan	1.43	1.42	1.40	1.40	1.47	1.41	1.39	1.34	2.10	2.00	1.95	1.87	-0.08	-4.10	-0.13	-6.50
Turkmenis	0.52	0.49	0.48	0.48	0.66	0.56	0.58	0.58	0.34	0.28	0.28	0.28	0.00	0.00	0.01	1.82
India	8.73	7.60	8.50	8.50	0.58	0.58	0.60	0.62	5.10	4.40	5.11	5.30	0.19	3.82	0.90	20.45
Pakistan	3.16	2.80	3.00	3.00	1.14	1.21	1.20	1.20	3.61	3.40	3.60	3.60	0.00	0.00	0.20	6.01
Brazil	0.75	0.74	0.83	0.84	1.64	1.97	1.90	1.95	1.23	1.45	1.58	1.64	0.06	3.67	0.19	13.12
Turkey	0.69	0.70	0.71	0.71	1.83	1.92	1.92	1.92	1.27	1.34	1.37	1.37	0.00	0.00	0.02	1.64
African Fran	2.34	2.24	2.33	2.31	0.72	0.64	0.68	0.71	1.69	1.44	1.58	1.63	0.05	3.04	0.19	13.28
Australia	0.42	0.23	0.20	0.20	2.30	2.21	2.07	2.07	0.97	0.50	0.41	0.41	0.00	0.00	-0.09	-17.07
Egypt	0.32	0.30	0.23	0.23	1.37	1.35	1.42	1.36	0.43	0.41	0.32	0.31	-0.02	-4.69	-0.10	-25.06
Argentina	0.17	0.15	0.25	0.25	0.61	0.68	0.68	0.68	0.10	0.10	0.17	0.17	0.00	0.00	0.07	70.00
Paraguay	0.15	0.17	0.22	0.22	0.53	0.71	0.68	0.68	0.08	0.12	0.15	0.15	0.00	0.00	0.03	25.00
Greece	0.41	0.37	0.37	0.37	1.62	1.48	1.47	1.47	0.66	0.54	0.54	0.54	0.00	0.00	-0.01	-0.92
Syria	0.26	0.19	0.20	0.20	2.74	2.66	2.85	2.85	0.71	0.50	0.57	0.57	0.00	0.00	0.08	15.15
Mexico	0.08	0.04	0.07	0.07	1.80	1.76	1.46	1.46	0.15	0.07	0.10	0.10	0.00	0.00	0.04	52.24
Iran	0.20	0.16	0.13	0.13	0.84	0.84	0.85	0.85	0.17	0.14	0.11	0.11	0.00	0.00	-0.03	-18.52
Sudan	0.15	0.18	0.25	0.25	0.94	1.06	1.04	1.04	0.14	0.19	0.26	0.26	0.00	0.00	0.07	36.84
Others	2.10	1.94	2.07	2.12	0.43	0.49	0.46	0.48	0.91	0.96	0.95	1.01	0.05	5.56	0.05	5.11

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	23.16	21.34	22.59	22.59	1.45	1.43	1.47	1.47	33.63	30.55	33.24	33.21	-0.03	-0.09	2.66	8.70
United States	0.57	0.53	0.52	0.52	3.40	2.87	3.50	3.47	1.94	1.51	1.81	1.79	-0.02	-0.83	0.29	19.06
Total Foreign	22.59	20.81	22.07	22.07	1.40	1.40	1.42	1.42	31.69	29.05	31.43	31.42	-0.01	-0.04	2.37	8.16
China	4.99	5.00	4.90	4.90	2.89	2.98	2.96	2.96	14.42	14.90	14.50	14.50	0.00	0.00	-0.40	-2.68
India	8.20	6.80	8.00	8.00	0.93	0.76	0.94	0.94	7.60	5.20	7.50	7.50	0.00	0.00	2.30	44.23
Indonesia	0.65	0.65	0.65	0.65	1.59	1.59	1.60	1.60	1.03	1.04	1.04	1.04	0.00	0.00	0.00	0.39
Senegal	0.92	0.75	0.80	0.80	0.98	0.67	0.98	0.98	0.90	0.50	0.78	0.78	0.00	0.00	0.28	56.00
Burma	0.59	0.58	0.59	0.59	1.25	1.21	1.20	1.20	0.73	0.70	0.71	0.71	0.00	0.00	0.01	1.43
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, Dem	0.47	0.46	0.52	0.52	0.78	0.78	0.79	0.79	0.37	0.36	0.41	0.41	0.00	0.00	0.06	15.49
Argentina	0.22	0.16	0.20	0.20	1.65	1.42	1.54	1.54	0.36	0.22	0.30	0.30	0.00	0.00	0.08	36.36
Nigeria	1.22	1.23	1.23	1.23	1.22	1.23	1.23	1.23	1.49	1.51	1.51	1.51	0.00	0.00	0.00	0.00
Vietnam	0.24	0.25	0.25	0.25	1.46	1.51	1.51	1.51	0.35	0.37	0.37	0.37	0.00	0.00	0.00	0.00
South Africa	0.09	0.05	0.07	0.07	1.28	1.32	1.54	1.54	0.12	0.07	0.10	0.10	0.00	0.00	0.03	51.52
Thailand	0.09	0.09	0.09	0.09	1.52	1.52	1.53	1.53	0.13	0.13	0.13	0.13	0.00	0.00	0.00	0.78
Burkina Faso	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Brazil	0.10	0.09	0.09	0.09	2.00	1.99	2.00	2.00	0.19	0.18	0.18	0.18	0.00	0.00	0.01	2.86
Central Afric	0.10	0.10	0.10	0.10	1.22	1.22	1.22	1.22	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Cameroon	0.32	0.32	0.32	0.32	0.31	0.31	0.31	0.31	0.10	0.10	0.10	0.10	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.15	0.15	0.15	0.15	0.97	1.00	1.00	1.00	0.15	0.15	0.15	0.15	0.00	0.00	0.00	0.00
Mexico	0.08	0.08	0.08	0.08	1.73	1.70	1.70	1.70	0.14	0.14	0.14	0.14	0.00	0.00	0.00	0.00
Gambia	0.13	0.11	0.11	0.11	1.15	0.70	0.70	0.70	0.15	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	3.15	3.08	3.07	3.07	0.85	0.85	0.86	0.86	2.67	2.64	2.65	2.64	-0.01	-0.53	0.00	0.04

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	18.83	20.35	23.09	23.06	1.14	1.18	1.16	1.17	21.41	24.00	26.84	26.99	0.15	0.57	2.99	12.44
United States	1.03	0.88	0.91	0.92	1.50	1.28	1.53	1.29	1.55	1.13	1.40	1.19	-0.21	-15.08	0.06	5.23
Total Foreign	17.80	19.46	22.18	22.14	1.12	1.18	1.15	1.17	19.86	22.87	25.44	25.80	0.36	1.43	2.93	12.80
FSU-12	6.28	7.03	8.94	8.94	0.85	1.06	1.03	1.08	5.33	7.48	9.23	9.63	0.40	4.33	2.15	28.71
Russia	3.42	3.80	4.80	4.80	0.78	0.97	0.92	0.92	2.67	3.69	4.40	4.40	0.00	0.00	0.72	19.40
Ukraine	2.40	2.72	3.60	3.60	0.94	1.20	1.19	1.31	2.25	3.27	4.30	4.70	0.40	9.30	1.43	43.73
Argentina	2.02	2.35	2.30	2.30	1.91	1.57	1.83	1.83	3.84	3.70	4.20	4.20	0.00	0.00	0.50	13.51
European Union	1.88	1.63	1.72	1.72	1.61	1.68	1.40	1.40	3.02	2.75	2.40	2.40	0.00	0.00	-0.35	-12.79
France	0.71	0.61	0.68	0.68	2.24	2.44	2.06	2.06	1.58	1.50	1.40	1.40	0.00	0.00	-0.10	-6.42
Spain	0.86	0.75	0.78	0.78	1.02	1.00	0.81	0.81	0.87	0.76	0.63	0.63	0.00	0.00	-0.13	-16.78
Italy	0.21	0.17	0.15	0.15	1.98	2.10	1.47	1.47	0.41	0.35	0.22	0.22	0.00	0.00	-0.13	-37.32
Central Europe	1.89	2.06	2.57	2.57	1.22	1.34	1.23	1.23	2.30	2.76	3.17	3.17	0.00	0.00	0.41	14.86
Hungary	0.40	0.42	0.50	0.50	1.63	1.88	1.60	1.60	0.65	0.78	0.80	0.80	0.00	0.00	0.02	2.70
Romania	0.79	0.88	1.10	1.10	0.94	1.01	0.91	0.91	0.74	0.89	1.00	1.00	0.00	0.00	0.11	12.36
Serbia	0.17	0.17	0.22	0.22	1.65	1.65	1.59	1.59	0.28	0.28	0.35	0.35	0.00	0.00	0.07	25.00
Bulgaria	0.40	0.47	0.56	0.56	0.98	1.22	1.21	1.21	0.39	0.57	0.68	0.68	0.00	0.00	0.11	19.09
Czech Republic	0.03	0.02	0.02	0.02	2.17	2.21	2.21	2.21	0.07	0.05	0.05	0.05	0.00	0.00	0.00	0.00
China	1.02	1.20	1.20	1.20	1.45	1.55	1.58	1.58	1.48	1.86	1.90	1.90	0.00	0.00	0.04	2.15
India	2.40	2.70	2.80	2.80	0.60	0.60	0.61	0.61	1.45	1.63	1.70	1.70	0.00	0.00	0.08	4.62
Turkey	0.48	0.55	0.54	0.54	1.08	1.49	1.39	1.39	0.52	0.82	0.75	0.75	0.00	0.00	-0.07	-8.54
South Africa	0.67	0.63	0.65	0.65	1.39	1.13	1.28	1.28	0.93	0.71	0.83	0.83	0.00	0.00	0.12	16.90
Australia	0.07	0.06	0.08	0.08	0.97	0.98	1.00	1.00	0.06	0.05	0.08	0.08	0.00	0.00	0.03	48.15
Burma	0.50	0.50	0.55	0.55	0.54	0.54	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.61	0.76	0.83	0.80	1.08	1.11	1.09	1.10	0.66	0.84	0.91	0.87	-0.04	-3.86	0.03	3.56

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2001/02	Prel. 2002/03	2003/04 Proj. Sept.	Oct.	2001/02	Prel. 2002/03	2003/04 Proj. Sept.	Oct.	2001/02	Prel. 2002/03	2003/04 Proj. Sept.	Oct.	From last month	MMT	Percent	MMT
	Million hectares				Metric tons per hectare				Million metric tons							
World	23.46	22.33	24.53	25.66	1.53	1.45	1.46	1.45	35.99	32.32	35.83	37.33	1.50	4.18	5.01	15.51
United States	0.59	0.52	0.47	0.44	1.54	1.37	1.50	1.60	0.91	0.71	0.71	0.70	0.00	-0.57	0.00	-0.57
Total Foreign	22.87	21.81	24.06	25.22	1.53	1.45	1.46	1.45	35.08	31.61	35.12	36.62	1.50	4.27	5.01	15.87
India	5.25	4.80	5.50	6.60	0.86	0.75	0.84	0.83	4.50	3.60	4.60	5.50	0.90	19.57	1.90	52.78
China	7.10	7.14	7.50	7.50	1.60	1.48	1.55	1.55	11.33	10.55	11.60	11.60	0.00	0.00	1.05	9.93
Canada	3.77	3.26	4.70	4.70	1.31	1.28	1.32	1.35	4.93	4.18	6.20	6.35	0.15	2.42	2.17	51.99
European Union	2.98	3.07	3.18	3.22	2.97	3.03	2.83	2.92	8.85	9.33	9.00	9.40	0.40	4.44	0.07	0.76
France	1.08	1.05	1.09	1.09	2.65	3.21	2.95	3.04	2.87	3.37	3.20	3.30	0.10	3.12	-0.07	-2.05
Germany	1.14	1.30	1.27	1.27	3.66	2.96	2.72	2.80	4.16	3.83	3.45	3.55	0.10	2.90	-0.28	-7.38
United Kingdom	0.45	0.43	0.51	0.55	2.57	3.40	3.24	3.36	1.16	1.47	1.65	1.85	0.20	12.12	0.38	26.02
Denmark	0.08	0.08	0.11	0.11	2.68	2.60	2.82	2.82	0.21	0.22	0.31	0.31	0.00	0.00	0.09	42.20
Sweden	0.05	0.07	0.06	0.06	2.36	2.37	2.33	2.33	0.11	0.16	0.14	0.14	0.00	0.00	-0.02	-11.95
Central Europe	1.10	1.08	0.83	0.85	2.37	2.10	1.55	1.56	2.61	2.26	1.28	1.33	0.05	3.91	-0.93	-41.23
Poland	0.44	0.44	0.40	0.43	2.40	2.28	1.75	1.76	1.06	1.00	0.70	0.75	0.05	7.14	-0.25	-24.62
Czech Rep.	0.34	0.31	0.25	0.25	2.84	2.28	1.60	1.60	0.97	0.71	0.40	0.40	0.00	0.00	-0.31	-43.66
Australia	1.36	1.19	1.10	1.10	1.32	0.52	1.27	1.27	1.80	0.62	1.40	1.40	0.00	0.00	0.78	125.44
FSU-12	0.49	0.40	0.38	0.38	0.71	0.73	0.67	0.67	0.35	0.29	0.25	0.25	0.00	0.00	-0.04	-14.38
Russia	0.21	0.15	0.15	0.15	0.67	0.79	0.86	0.86	0.14	0.12	0.13	0.13	0.00	0.00	0.01	8.70
Pakistan	0.27	0.27	0.28	0.28	0.85	0.82	0.85	0.85	0.23	0.22	0.24	0.24	0.00	0.00	0.02	9.05
Bangladesh	0.32	0.34	0.34	0.34	0.75	0.76	0.76	0.76	0.24	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Others	0.23	0.25	0.25	0.25	1.09	1.17	1.17	1.17	0.25	0.29	0.29	0.29	0.00	0.00	0.00	0.00

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel.	2001/02	2002/03	2003/04 Proj.	From last month	MMT	Percent	From last year
	Sept.	Oct.						
Million metric tons								
COPRA								
World	5.19	5.11	5.38	5.38	0.00	0.00	0.27	5.37
Philippines	2.15	2.05	2.30	2.30	0.00	0.00	0.25	12.20
Indonesia	1.36	1.40	1.40	1.40	0.00	0.00	0.00	0.00
India	0.73	0.70	0.73	0.73	0.00	0.00	0.03	3.57
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Malaysia	0.01	0.01	0.01	0.01	0.00	0.00	0.00	-8.33
Others	0.44	0.44	0.44	0.44	0.00	0.00	0.00	0.00
PALM KERNEL								
World	7.20	7.77	8.08	8.08	0.00	0.00	0.32	4.07
Malaysia	3.30	3.72	3.83	3.83	0.00	0.00	0.11	2.96
Indonesia	2.64	2.79	2.93	2.93	0.00	0.00	0.14	5.02
Nigeria	0.35	0.35	0.36	0.36	0.00	0.00	0.01	2.86
Cote d'Ivoire	0.06	0.06	0.06	0.06	0.00	0.00	0.00	1.72
Colombia	0.12	0.12	0.13	0.13	0.00	0.00	0.01	6.45
Thailand	0.16	0.13	0.16	0.16	0.00	0.00	0.04	28.13
Congo, Dem	0.05	0.05	0.05	0.05	0.00	0.00	0.00	4.17
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Others	0.49	0.50	0.51	0.51	0.00	0.00	0.01	1.81
PALM OIL								
World	25.42	27.23	28.13	28.13	0.00	0.00	0.90	3.30
Malaysia	11.86	13.20	13.40	13.40	0.00	0.00	0.20	1.52
Indonesia	9.20	9.70	10.10	10.10	0.00	0.00	0.40	4.12
Nigeria	0.76	0.77	0.78	0.78	0.00	0.00	0.01	1.30
Cote d'Ivoire	0.26	0.28	0.28	0.28	0.00	0.00	0.00	1.45
Colombia	0.52	0.55	0.59	0.59	0.00	0.00	0.04	7.27
Thailand	0.78	0.64	0.82	0.82	0.00	0.00	0.18	28.13
Congo, Dem	0.17	0.17	0.18	0.18	0.00	0.00	0.00	2.94
Ecuador	0.30	0.32	0.34	0.34	0.00	0.00	0.02	6.25
Others	1.57	1.61	1.65	1.65	0.00	0.00	0.04	2.55

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year		
	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	2001/02	2002/03	Sept.	Oct.	MBales	Percent	MBales	Percent
	Million hectares				Kilograms per hectare				Million 480 lb. bales							
World	33.90	30.53	32.96	32.96	632.36	627.54	616.76	624.27	98.46	87.99	93.36	94.50	1.14	1.22	6.51	7.39
United States	5.60	5.03	4.93	4.90	789.94	745.05	747.48	780.22	20.30	17.21	16.94	17.56	0.62	3.66	0.35	2.03
Total Foreign	28.31	25.50	28.02	28.06	601.21	604.36	593.74	597.03	78.16	70.78	76.42	76.94	0.52	0.68	6.16	8.70
Major Exporters	15.56	14.21	15.68	15.66	804.44	813.43	791.15	791.14	57.48	53.09	56.97	56.91	-0.05	-0.10	3.82	7.20
China	4.82	4.18	5.10	5.10	1,102.18	1,176.06	1,088.63	1,088.63	24.40	22.60	25.50	25.50	0.00	0.00	2.90	12.83
Pakistan	3.16	2.80	3.00	3.00	571.88	606.52	606.01	606.01	8.30	7.80	8.35	8.35	0.00	0.00	0.55	7.05
Sudan	0.15	0.18	0.25	0.25	399.17	453.60	435.45	435.45	0.28	0.38	0.50	0.50	0.00	0.00	0.13	33.33
Turkey	0.69	0.70	0.71	0.71	1,248.86	1,285.83	1,287.96	1,287.96	3.98	4.13	4.20	4.20	0.00	0.00	0.07	1.60
FSU-12	2.49	2.43	2.45	2.45	641.91	602.91	593.96	571.70	7.35	6.74	6.67	6.42	-0.25	-3.75	-0.32	-4.75
Uzbekistan	1.43	1.42	1.40	1.40	746.06	705.31	699.84	668.73	4.90	4.60	4.50	4.30	-0.20	-4.44	-0.30	-6.52
Turkmenistan	0.52	0.49	0.48	0.48	359.35	306.59	317.52	317.52	0.85	0.69	0.70	0.70	0.00	0.00	0.01	1.45
Other	0.55	0.52	0.57	0.57	635.70	602.49	566.47	547.21	1.60	1.45	1.47	1.42	-0.05	-3.40	-0.03	-2.07
Egypt	0.32	0.30	0.23	0.23	996.01	944.44	1,016.06	967.67	1.44	1.31	1.05	1.00	-0.05	-4.76	-0.31	-23.66
African Franc Zone	2.44	2.33	2.45	2.42	400.77	371.12	384.38	396.89	4.50	3.98	4.32	4.42	0.09	2.20	0.44	11.07
Southern Hemisphere	1.48	1.28	1.50	1.51	1,062.79	1,048.60	925.34	940.84	7.24	6.16	6.38	6.53	0.15	2.35	0.37	6.01
Argentina	0.17	0.15	0.25	0.25	395.87	426.63	413.68	413.68	0.30	0.29	0.48	0.48	0.00	0.00	0.19	63.79
Australia	0.42	0.23	0.20	0.20	1,658.87	1,645.05	1,415.22	1,415.22	3.20	1.70	1.30	1.30	0.00	0.00	-0.40	-23.53
Brazil	0.75	0.74	0.83	0.84	1,024.30	1,152.32	1,114.86	1,140.47	3.52	3.89	4.25	4.40	0.15	3.53	0.51	13.11
Paraguay	0.15	0.17	0.22	0.22	319.33	352.20	346.38	346.38	0.22	0.28	0.35	0.35	0.00	0.00	0.08	27.27
Major Importers	0.59	0.52	0.51	0.51	1,032.43	962.96	948.00	948.00	2.77	2.29	2.24	2.24	0.00	0.00	-0.05	-2.31
Other Foreign	12.17	10.77	11.83	11.88	320.59	311.30	316.77	325.98	17.91	15.40	17.21	17.79	0.58	3.34	2.39	15.51
India	8.73	7.60	8.50	8.50	306.76	303.67	307.38	320.19	12.30	10.60	12.00	12.50	0.50	4.17	1.90	17.92
Others	3.44	3.17	3.33	3.38	355.72	329.58	340.74	340.53	5.61	4.80	5.21	5.29	0.08	1.44	0.49	10.17

October 2003

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 22-year record of the differences between the October projection and the final estimate. Using world wheat production as an example, changes between the October projection and the final estimate have averaged 7.7 million tons (1.5% percent) and ranged from -26.7 to 9.5 million tons. The October projection has been below the final 13 times and above the final 9 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND		PROJECTION AND FINAL ESTIMATES, 1981/82 - 2001/02 1/					
REGION		Difference		Lowest Highest Difference		Below Final	Above Final
		Average	Average				
WHEAT		Percent		---Million metric tons---		Number of years 2/	
World		1.5	7.7	-26.7	9.5	13	9
U.S.		0.4	0.2	-1.2	0.5	9	11
Foreign		1.7	7.8	-26.8	9.6	13	9
COARSE GRAINS 3/							
World		1.3	10.6	-33.7	9.1	16	6
U.S.		2.1	4.8	-14.5	17.9	15	7
Foreign		1.4	8.3	-21.1	7.5	17	5
RICE (Milled)							
World		2.1	7.1	-20.9	3.0	18	3
U.S.		3.2	0.2	-0.4	0.5	11	11
Foreign		2.1	7.1	-21.0	3.1	18	4
SOYBEANS							
World		2.8	3.6	-11.3	4.5	13	9
U.S.		2.6	1.5	-3.2	3.1	8	14
Foreign		5.2	3.5	-9.5	4.0	13	9
COTTON		---Million 480-lb. bales---					
World		3.0	2.6	-10.1	9.9	12	9
U.S.		3.5	0.5	-1.4	1.2	14	8
Foreign		3.6	2.5	-10.4	10.2	12	9
UNITED STATES		-----Million bushels-----					
CORN		2.3	177	-541	618	14	8
SORGHUM		3.4	22	-59	71	12	10
BARLEY		1.2	5	-12	24	7	11
OATS		0.9	3	-18	16	6	7

1/ The final estimate for 1981/82-2001/02 is defined as the first November estimate following the marketing year.

2/ May not total 22 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.